

MICRO QUICK START

Get your system up and running quickly!



Authorized Partner



MICRO QUICK START PACKAGES CAN INCLUDE WHAT YOU NEED

Options for packages

- Planning on how to get started fast
- Adding custom fields
- Administrator training
- End user training
- Custom Reports
- Custom Dashboards
- Set up security

We can import data from other CRMs

- ACT or Sage CRM
- Goldmine
- Bill Good Marketing / Gorilla
- Brokers Ally
- Outlook and (BCM) Business Contact Manager
- Sharkware
- Salesforce
- NetSuite And many other systems....

"Micro Quick Start" Standard package includes:

- A free call to scope out your needs.
- An online planning meeting system to document your priorities and needs.
- Minor Customization of Zoho.
- A live online kickoff training classes.
- A written agreement with a fixed price describing what will be done when.

Packages available for

\$500 to \$5000

Planning, set scope of work

Planning Meeting and Customize Zoho

Kick off Training

The Mini Quick Start program is Planning + Customization + Kick off Training + follow-up support by Zoho's support team. This gives you a great start, while avoiding delays of a "trial and error" do it yourself method.

Planning includes what features to use or hide



ON TIME, ON BUDGET, DONE RIGHT!



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